

Hospitality Market Health Index

Week of September 2, 2025

amadeus

Amadeus Hospitality Market Health Index

Top Performing Markets, Globally

Source: Amadeus' Demand360® and Agency360® data as of September 2, 2025

Current Rank	Market	Country
1	Chicago, IL	United States
2	Shanghai	China
3	Boston, MA	United States
4	New York, NY	United States
5	Nashville, TN	United States
6	Denver, CO	United States
7	Orlando, FL	United States
8	Phoenix, AZ	United States
9	Dubai	United Arab Emirates
10	Austin, TX	United States

**Rankings determined through a proprietary scoring algorithm including occupancy, forward-looking on-the-books demand, lead time, and region performance using Amadeus Business Intelligence data, the world's only comprehensive business intelligence suite for hospitality.*

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Top Performing Markets, Asia

Source: Amadeus' Demand360® and Agency360® data as of September 2, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Denpasar-Bali	1	1	-	31-Aug
Kyoto	2	2	-	31-Aug
Male	3	3	-	31-Aug
Tokyo	4	4	-	31-Aug
Osaka	5	7	+2	31-Aug
Seoul	6	8	+2	31-Aug
Phuket	7	14	+7	31-Aug
Bangkok	8	9	+1	10-Aug
Delhi	9	10	+1	17-Aug
Goa	10	12	+2	31-Aug

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Top Performing Markets, Canada

Source: Amadeus' Demand360® and Agency360® data as of September 2, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Montreal, QC	1	2	+1	31-Aug
Vancouver, BC	2	3	+1	10-Aug
Halifax, NS	3	4	+1	31-Aug
Toronto, ON	4	1	-3	24-Aug
Ottawa, ON	5	5	-	31-Aug
Victoria, BC	6	6	-	31-Aug
Quebec, QC	7	7	-	17-Aug
Sudbury, ON	8	10	+2	31-Aug
Winnipeg, MB	9	8	-1	24-Aug
Calgary, AB	10	9	-1	17-Aug

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Top Performing Markets, Europe

Source: Amadeus' Demand360® and Agency360® data as of September 2, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
London	1	1	-	31-Aug
Rome	2	2	-	31-Aug
Istanbul	3	9	+6	10-Aug
Florence	4	10	+6	31-Aug
Edinburgh	5	5	-	17-Aug
Berlin	6	4	-2	24-Aug
Munich	7	3	-4	24-Aug
Amsterdam	8	17	+9	31-Aug
Barcelona	9	7	-2	24-Aug
Paris	10	6	-4	17-Aug

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GREATER CHINA

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Top Performing Markets, China

Source: Amadeus' Demand360® and Agency360® data as of September 2, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Shanghai	1	1	-	31-Aug
Taipei	2	3	+1	31-Aug
Hong Kong	3	4	+1	31-Aug
Xi'an	4	8	+4	31-Aug
Beijing	5	2	-3	24-Aug
Guangzhou	6	10	+4	31-Aug
Juizhaigou	7	6	-1	24-Aug
Macau	8	5	-3	17-Aug
Chengdu	9	9	-	31-Aug
Urumqi	10	7	-3	10-Aug

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Top Performing Markets, Latin America

Source: Amadeus' Demand360® and Agency360® data as of September 2, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
San Juan	1	2	+1	31-Aug
San Jose del Cabo	2	1	-1	24-Aug
Santiago	3	5	+2	31-Aug
Mexico City	4	3	-1	24-Aug
Buenos Aires	5	8	+3	31-Aug
Lima	6	10	+4	31-Aug
San Jose	7	12	+5	10-Aug
Guadalajara	8	4	-4	24-Aug
Monterrey	9	7	-2	24-Aug
Cancun	10	9	-1	10-Aug

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Top Performing Markets, Middle East and Africa

Source: Amadeus' Demand360® and Agency360® data as of September 2, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Dubai	1	1	-	31-Aug
Abu Dhabi	2	4	+2	31-Aug
Mauritius	3	6	+3	31-Aug
Hurghada	4	2	-2	24-Aug
Madinah	5	3	-2	24-Aug
Makkah	6	8	+2	17-Aug
Doha	7	5	-2	24-Aug
Ras al Khaimah	8	7	-1	24-Aug
Cairo	9	9	-	31-Aug
Cape Town	10	10	-	10-Aug

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Top Performing Markets, South Pacific

Source: Amadeus' Demand360® and Agency360® data as of September 2, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Nadi	1	1	-	31-Aug
Bora Bora	2	2	-	31-Aug
Sydney	3	3	-	31-Aug
Melbourne	4	4	-	31-Aug
Queenstown	5	6	+1	31-Aug
Perth	6	9	+3	31-Aug
Guam	7	7	-	10-Aug
Port Moresby	8	5	-3	24-Aug
Cairns	9	8	-1	17-Aug
Auckland	10	11	+1	31-Aug

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Top Performing Markets, United States

Source: Amadeus' Demand360® and Agency360® data as of September 2, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Chicago, IL	1	3	+2	31-Aug
Boston, MA	2	1	-1	24-Aug
New York, NY	3	2	-1	17-Aug
Nashville, TN	4	4	-	31-Aug
Denver, CO	5	5	-	10-Aug
Orlando, FL	6	6	-	31-Aug
Phoenix, AZ	7	14	+7	31-Aug
Austin, TX	8	15	+7	31-Aug
Minneapolis / St Paul, MN	9	13	+4	31-Aug
Dallas, TX	10	7	-3	24-Aug

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