

# Hospitality Market Health Index

Week of July 13, 2025

amadeus



# Amadeus Hospitality Market Health Index

*Top Performing Markets, Globally*

*Source: Amadeus' Demand360® and Agency360® data as of July 13, 2025*

Current Rank	Market	Country
1	New York, NY	United States
2	Chicago, IL	United States
3	Shanghai	China
4	Boston, MA	United States
5	Denpasar-Bali	Indonesia
6	Honolulu, HI	United States
7	Denver, CO	United States
8	Orlando, FL	United States
9	Dubai	United Arab Emirates
10	Nashville, TN	United States

*\*Rankings determined through a proprietary scoring algorithm including occupancy, forward-looking on-the-books demand, lead time, and region performance using Amadeus Business Intelligence data, the world's only comprehensive business intelligence suite for hospitality.*

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## Top Performing Markets, Asia

Source: Amadeus' Demand360® and Agency360® data as of July 13, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Denpasar-Bali	1	1	-	13-Jul
Male	2	2	-	13-Jul
Tokyo	3	3	-	13-Jul
Phuket	4	4	-	13-Jul
Kyoto	5	5	-	29-Jun
Kuala Lumpur	6	6	-	13-Jul
Osaka	7	7	-	13-Jul
Seoul	8	8	-	13-Jul
Bangkok	9	9	-	29-Jun
Nagoya	10	10	-	13-Jul

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## Top Performing Markets, Canada

Source: Amadeus' Demand360® and Agency360® data as of July 13, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Toronto, ON	1	1	-	13-Jul
Vancouver, BC	2	2	-	13-Jul
Halifax, NS	3	3	-	13-Jul
Ottawa, ON	4	4	-	13-Jul
Victoria, BC	5	5	-	13-Jul
Calgary, AB	6	6	-	13-Jul
Quebec, QC	7	8	+1	13-Jul
Montreal, QC	8	7	-1	29-Jun
Winnipeg, MB	9	10	+1	13-Jul
Moncton, NB	10	9	-1	6-Jul

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## Top Performing Markets, Caribbean

Source: Amadeus' Demand360® and Agency360® data as of July 13, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Aruba	1	1	-	13-Jul
Curacao	2	2	-	13-Jul
St Thomas Island	3	3	-	13-Jul
Grenada	4	4	-	29-Jun
San Pedro	5	5	-	29-Jun
Grand Cayman	6	6	-	29-Jun
Bermuda	7	7	-	29-Jun
Nassau	8	8	-	22-Jun
St Kitts	9	9	-	13-Jul
Bridgetown	10	12	+2	13-Jul

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## Top Performing Markets, Europe

Source: Amadeus' Demand360® and Agency360® data as of July 13, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
London	1	1	-	13-Jul
Edinburgh	2	2	-	13-Jul
Istanbul	3	3	-	13-Jul
Copenhagen	4	5	+1	13-Jul
Dublin	5	4	-1	29-Jun
Rome	6	6	-	29-Jun
Amsterdam	7	7	-	29-Jun
Barcelona	8	9	+1	13-Jul
Paris	9	8	-1	22-Jun
Lisbon	10	10	-	13-Jul

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## GREATER CHINA

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## Top Performing Markets, China

Source: Amadeus' Demand360® and Agency360® data as of July 13, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Shanghai	1	1	-	13-Jul
Hong Kong	2	2	-	13-Jul
Macau	3	4	+1	22-Jun
Beijing	4	7	+3	13-Jul
Taipei	5	3	-2	6-Jul
Lijiang	6	9	+3	29-Jun
Guiyang	7	5	-2	6-Jul
Suzhou	8	6	-2	6-Jul
Chengdu	9	8	-1	29-Jun
Urumqi	10	10	-	29-Jun

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## Top Performing Markets, Latin America

Source: Amadeus' Demand360® and Agency360® data as of July 13, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
San Juan	1	1	-	13-Jul
San Jose del Cabo	2	2	-	13-Jul
Mexico City	3	3	-	13-Jul
Playa del Carmen	4	4	-	13-Jul
San Jose	5	5	-	13-Jul
Panama City	6	6	-	13-Jul
Santiago	7	8	+1	13-Jul
Cancun	8	7	-1	29-Jun
Puerto Vallarta	9	9	-	13-Jul
Lima	10	10	-	22-Jun

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## Top Performing Markets, Middle East and Africa

Source: Amadeus' Demand360® and Agency360® data as of July 13, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Dubai	1	1	-	13-Jul
Hurghada	2	2	-	13-Jul
Mauritius	3	4	+1	13-Jul
Cape Town	4	9	+5	13-Jul
Madinah	5	5	-	13-Jul
Abu Dhabi	6	6	-	22-Jun
Doha	7	7	-	13-Jul
Riyadh	8	8	-	29-Jun
Nairobi	9	10	+1	13-Jul
Ras al Khaimah	10	13	+3	13-Jul

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## Top Performing Markets, South Pacific

Source: Amadeus' Demand360® and Agency360® data as of July 13, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Moorea	1	1	-	13-Jul
Nadi	2	2	-	29-Jun
Bora Bora	3	3	-	29-Jun
Apia	4	4	-	13-Jul
Guam	5	5	-	22-Jun
Sydney	6	6	-	29-Jun
Hamilton Island	7	14	+7	13-Jul
Melbourne	8	9	+1	13-Jul
Suva	9	10	+1	29-Jun
Port Moresby	10	11	+1	13-Jul

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## Top Performing Markets, United States

Source: Amadeus' Demand360® and Agency360® data as of July 13, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
New York, NY	1	2	+1	13-Jul
Chicago, IL	2	1	-1	6-Jul
Boston, MA	3	3	-	13-Jul
Honolulu, HI	4	8	+4	22-Jun
Denver, CO	5	4	-1	6-Jul
Orlando, FL	6	5	-1	29-Jun
Nashville, TN	7	7	-	13-Jul
Minneapolis / St Paul, MN	8	6	-2	6-Jul
San Diego, CA	9	9	-	29-Jun
Seattle, WA	10	10	-	29-Jun

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