

# Hospitality Market Health Index

Week of May 18, 2025

amadeus



# Amadeus Hospitality Market Health Index

*Top Performing Markets, Globally*

*Source: Amadeus' Demand360® and Agency360® data as of May 18, 2025*

Current Rank	Market	Country
1	Shanghai	China
2	Orlando, FL	United States
3	Boston, MA	United States
4	New York, NY	United States
5	Dubai	United Arab Emirates
6	Chicago, IL	United States
7	Denpasar-Bali	Indonesia
8	Honolulu, HI	United States
9	Denver, CO	United States
10	Nashville, TN	United States

*\*Rankings determined through a proprietary scoring algorithm including occupancy, forward-looking on-the-books demand, lead time, and region performance using Amadeus Business Intelligence data, the world's only comprehensive business intelligence suite for hospitality.*

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## Top Performing Markets, Asia

Source: Amadeus' Demand360® and Agency360® data as of May 18, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Denpasar-Bali	1	1	-	18-May
Kyoto	2	2	-	18-May
Male	3	3	-	18-May
Tokyo	4	4	-	18-May
Osaka	5	5	-	4-May
Phuket	6	8	+2	18-May
Kuala Lumpur	7	10	+3	18-May
Seoul	8	6	-2	11-May
Bangkok	9	7	-2	11-May
Manila	10	9	-1	11-May

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## Top Performing Markets, Canada

Source: Amadeus' Demand360® and Agency360® data as of May 18, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Toronto, ON	1	1	-	18-May
Montreal, QC	2	2	-	4-May
Vancouver, BC	3	4	+1	18-May
Halifax, NS	4	6	+2	18-May
Ottawa, ON	5	5	-	27-Apr
Calgary, AB	6	3	-3	11-May
Victoria, BC	7	7	-	27-Apr
Kelowna, BC	8	8	-	18-May
Quebec, QC	9	9	-	4-May
Kingston, ON	10	13	+3	18-May

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## Top Performing Markets, Caribbean

Source: Amadeus' Demand360® and Agency360® data as of May 18, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Aruba	1	2	+1	18-May
St Thomas Island	2	3	+1	18-May
Nassau	3	9	+6	18-May
San Pedro	4	5	+1	18-May
Grand Cayman	5	4	-1	4-May
Anguilla	6	6	-	4-May
Montego Bay	7	8	+1	18-May
Bermuda	8	7	-1	4-May
St Croix	9	12	+3	18-May
Grenada	10	1	-9	11-May

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## Top Performing Markets, Europe

Source: Amadeus' Demand360® and Agency360® data as of May 18, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
London	1	1	-	18-May
Rome	2	2	-	18-May
Edinburgh	3	3	-	18-May
Istanbul	4	4	-	18-May
Dublin	5	5	-	18-May
Paris	6	6	-	18-May
Barcelona	7	7	-	18-May
Amsterdam	8	8	-	18-May
Berlin	9	9	-	18-May
Madrid	10	11	+1	18-May

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## GREATER CHINA

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## Top Performing Markets, China

Source: Amadeus' Demand360® and Agency360® data as of May 18, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Shanghai	1	1	-	18-May
Macau	2	2	-	18-May
Taipei	3	3	-	18-May
Hong Kong	4	4	-	18-May
Beijing	5	5	-	18-May
Urumqi	6	6	-	18-May
Tianjin	7	7	-	18-May
Chengdu	8	8	-	18-May
Guangzhou	9	9	-	18-May
Lhasa/Lasa	10	10	-	18-May

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## Top Performing Markets, Latin America

Source: Amadeus' Demand360® and Agency360® data as of May 18, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
San Juan	1	1	-	18-May
San Jose del Cabo	2	2	-	18-May
Playa del Carmen	3	3	-	18-May
Mexico City	4	6	+2	18-May
Cancun	5	4	-1	11-May
San Jose	6	5	-1	27-Apr
Lima	7	7	-	18-May
Panama City	8	8	-	18-May
Bogota	9	9	-	18-May
Guadalajara	10	10	-	18-May

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## Top Performing Markets, Middle East and Africa

Source: Amadeus' Demand360® and Agency360® data as of May 18, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Dubai	1	1	-	18-May
Makkah	2	2	-	18-May
Hurghada	3	4	+1	18-May
Madinah	4	3	-1	11-May
Mahe Island	5	5	-	18-May
Abu Dhabi	6	6	-	4-May
Doha	7	7	-	4-May
Mauritius	8	8	-	4-May
Nairobi	9	9	-	4-May
Jeddah	10	12	+2	18-May

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## Top Performing Markets, South Pacific

Source: Amadeus' Demand360® and Agency360® data as of May 18, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Nadi	1	1	-	18-May
Bora Bora	2	2	-	18-May
Moorea	3	3	-	18-May
Guam	4	4	-	18-May
Suva	5	10	+5	18-May
Darwin	6	7	+1	18-May
Tahiti	7	6	-1	11-May
Apia	8	9	+1	18-May
Sydney	9	5	-4	11-May
Port Moresby	10	11	+1	18-May

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## Top Performing Markets, United States

Source: Amadeus' Demand360® and Agency360® data as of May 18, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Orlando, FL	1	2	+1	18-May
Boston, MA	2	3	+1	18-May
New York, NY	3	1	-2	11-May
Chicago, IL	4	4	-	27-Apr
Honolulu, HI	5	5	-	18-May
Denver, CO	6	6	-	18-May
Nashville, TN	7	7	-	27-Apr
Minneapolis / St Paul, MN	8	20	+12	18-May
Dallas, TX	9	8	-1	11-May
San Diego, CA	10	9	-1	11-May

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