

# Hospitality Market Health Index

Week of April 13, 2025

amadeus

# Amadeus Hospitality Market Health Index

## Top Performing Markets, Globally

Source: Amadeus' Demand360® and Agency360® data as of April 13, 2025

Current Rank	Market	Country
1	New York, NY	United States
2	Chicago, IL	United States
3	Dubai	United Arab Emirates
4	Shanghai	China
5	Orlando, FL	United States
6	Boston, MA	United States
7	Nashville, TN	United States
8	Honolulu, HI	United States
9	Denpasar-Bali	Indonesia
10	Washington, DC	United States

*\*Rankings determined through a proprietary scoring algorithm including occupancy, forward-looking on-the-books demand, lead time, and region performance using Amadeus Business Intelligence data, the world's only comprehensive business intelligence suite for hospitality.*

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## Top Performing Markets, Asia

Source: Amadeus' Demand360® and Agency360® data as of April 13, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Denpasar-Bali	1	3	+2	13-Apr
Osaka	2	2	-	13-Apr
Kyoto	3	1	-2	6-Apr
Male	4	4	-	16-Mar
Tokyo	5	5	-	13-Apr
Phuket	6	6	-	16-Mar
Seoul	7	7	-	13-Apr
Bangkok	8	8	-	13-Apr
Manila	9	9	-	13-Apr
Mumbai	10	12	+2	13-Apr

\*Rankings determined through a proprietary scoring algorithm including occupancy, forward-looking on-the-books demand, lead time, and region performance using Amadeus Business Intelligence data, the world's only comprehensive business intelligence suite for hospitality.

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## Top Performing Markets, Canada

Source: Amadeus' Demand360® and Agency360® data as of April 13, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Toronto, ON	1	1	-	13-Apr
Ottawa, ON	2	3	+1	13-Apr
Montreal, QC	3	5	+2	13-Apr
Vancouver, BC	4	2	-2	6-Apr
Halifax, NS	5	4	-1	6-Apr
Victoria, BC	6	6	-	16-Mar
Calgary, AB	7	7	-	13-Apr
Quebec, QC	8	8	-	23-Mar
Edmonton, AB	9	9	-	13-Apr
Kelowna, BC	10	10	-	13-Apr

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## Top Performing Markets, Caribbean

Source: Amadeus' Demand360® and Agency360® data as of April 13, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Aruba	1	1	-	13-Apr
Grenada	2	2	-	13-Apr
Grand Cayman	3	3	-	13-Apr
Anguilla	4	5	+1	13-Apr
San Pedro	5	4	-1	6-Apr
Bermuda	6	11	+5	13-Apr
St Thomas Island	7	6	-1	23-Mar
Nassau	8	8	-	13-Apr
Curacao	9	7	-2	6-Apr
Nevis	10	9	-1	23-Mar

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## Top Performing Markets, Europe

Source: Amadeus' Demand360® and Agency360® data as of April 13, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Edinburgh	1	1	-	13-Apr
London	2	2	-	16-Mar
Rome	3	3	-	13-Apr
Madrid	4	5	+1	13-Apr
Istanbul	5	6	+1	23-Mar
Dublin	6	7	+1	13-Apr
Florence	7	9	+2	13-Apr
Lisbon	8	8	-	13-Apr
Barcelona	9	10	+1	16-Mar
Amsterdam	10	4	-6	6-Apr

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## GREATER CHINA

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## Top Performing Markets, China

Source: Amadeus' Demand360® and Agency360® data as of April 13, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Shanghai	1	1	-	13-Apr
Macau	2	2	-	13-Apr
Taipei	3	4	+1	13-Apr
Hong Kong	4	5	+1	16-Mar
Beijing	5	6	+1	13-Apr
Guangzhou	6	3	-3	23-Mar
Yibin	7	0	-7	13-Apr
Xi'an	8	8	-	13-Apr
Tianjin	9	9	-	23-Mar
Sanya	10	7	-3	23-Mar

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## Top Performing Markets, Latin America

Source: Amadeus' Demand360® and Agency360® data as of April 13, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
San Jose del Cabo	1	1	-	13-Apr
San Juan	2	2	-	13-Apr
Playa del Carmen	3	3	-	13-Apr
Cancun	4	4	-	13-Apr
San Jose	5	7	+2	13-Apr
Mexico City	6	5	-1	6-Apr
Lima	7	6	-1	23-Mar
Bogota	8	12	+4	13-Apr
Panama City	9	8	-1	6-Apr
Guadalajara	10	13	+3	16-Mar

\*Rankings determined through a proprietary scoring algorithm including occupancy, forward-looking on-the-books demand, lead time, and region performance using Amadeus Business Intelligence data, the world's only comprehensive business intelligence suite for hospitality.



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## Top Performing Markets, Middle East and Africa

Source: Amadeus' Demand360® and Agency360® data as of April 13, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Dubai	1	1	-	13-Apr
Makkah	2	2	-	13-Apr
Abu Dhabi	3	3	-	23-Mar
Doha	4	4	-	23-Mar
Mahe Island	5	5	-	13-Apr
Mauritius	6	6	-	23-Mar
Ras al Khaimah	7	7	-	23-Mar
Cape Town	8	8	-	13-Apr
Lagos	9	13	+4	13-Apr
Cairo	10	9	-1	23-Mar

\*Rankings determined through a proprietary scoring algorithm including occupancy, forward-looking on-the-books demand, lead time, and region performance using Amadeus Business Intelligence data, the world's only comprehensive business intelligence suite for hospitality.

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## Top Performing Markets, South Pacific

Source: Amadeus' Demand360® and Agency360® data as of April 13, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Moorea	1	1	-	13-Apr
Nadi	2	2	-	23-Mar
Bora Bora	3	3	-	23-Mar
Tahiti	4	4	-	13-Apr
Guam	5	5	-	23-Mar
Sydney	6	6	-	23-Mar
Suva	7	7	-	23-Mar
Brisbane	8	16	+8	13-Apr
Melbourne	9	8	-1	16-Mar
Port Moresby	10	10	-	13-Apr

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## Top Performing Markets, United States

Source: Amadeus' Demand360® and Agency360® data as of April 13, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
New York, NY	1	1	-	13-Apr
Chicago, IL	2	2	-	13-Apr
Orlando, FL	3	3	-	16-Mar
Boston, MA	4	4	-	23-Mar
Nashville, TN	5	5	-	23-Mar
Honolulu, HI	6	9	+3	13-Apr
Washington, DC	7	10	+3	13-Apr
New Orleans, LA	8	11	+3	13-Apr
Charleston, SC	9	12	+3	13-Apr
Denver, CO	10	15	+5	13-Apr

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