

Hospitality Market Health Index

Week of January 12, 2025

amadeus

Amadeus Hospitality Market Health Index

Top Performing Markets, Globally

Source: Amadeus' Demand360® and Agency360® data as of January 12, 2025

Current Rank	Market	Country
1	Orlando, FL	United States
2	Dubai	United Arab Emirates
3	Phoenix, AZ	United States
4	Miami, FL	United States
5	New Orleans, LA	United States
6	Tampa, FL	United States
7	New York, NY	United States
8	Nashville, TN	United States
9	Austin, TX	United States
10	Dallas, TX	United States

**Rankings determined through a proprietary scoring algorithm including occupancy, forward-looking on-the-books demand, lead time, and region performance using Amadeus Business Intelligence data, the world's only comprehensive business intelligence suite for hospitality.*

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Top Performing Markets, Asia

Source: Amadeus' Demand360® and Agency360® data as of January 12, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Male	1	1	-	12-Jan
Denpasar-Bali	2	2	-	12-Jan
Phuket	3	3	-	12-Jan
Bangkok	4	6	+2	12-Jan
Osaka	5	9	+4	12-Jan
Delhi	6	5	-1	5-Jan
Goa	7	4	-3	5-Jan
Bengaluru	8	7	-1	5-Jan
Kyoto	9	12	+3	22-Dec
Tokyo	10	8	-2	5-Jan

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Top Performing Markets, Canada

Source: Amadeus' Demand360® and Agency360® data as of January 12, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Toronto, ON	1	1	-	12-Jan
Vancouver, BC	2	2	-	12-Jan
Ottawa, ON	3	3	-	22-Dec
Montreal, QC	4	5	+1	12-Jan
Quebec, QC	5	6	+1	22-Dec
London, ON	6	4	-2	5-Jan
Halifax, NS	7	8	+1	12-Jan
Edmonton, AB	8	7	-1	5-Jan
Victoria, BC	9	15	+6	12-Jan
Saskatoon, SK	10	14	+4	12-Jan

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Top Performing Markets, Caribbean

Source: Amadeus' Demand360® and Agency360® data as of January 12, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Aruba	1	1	-	12-Jan
Grand Cayman	2	2	-	12-Jan
Nassau	3	6	+3	12-Jan
St Kitts	4	7	+3	12-Jan
St Thomas Island	5	5	-	12-Jan
Anguilla	6	4	-2	5-Jan
San Pedro	7	3	-4	29-Dec
Bridgetown	8	8	-	12-Jan
Curacao	9	12	+3	12-Jan
Montego Bay	10	11	+1	12-Jan

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Top Performing Markets, Europe

Source: Amadeus' Demand360® and Agency360® data as of January 12, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
London	1	1	-	12-Jan
Madrid	2	3	+1	12-Jan
Istanbul	3	5	+2	12-Jan
Barcelona	4	2	-2	5-Jan
Edinburgh	5	4	-1	5-Jan
Rome	6	6	-	29-Dec
Paris	7	7	-	29-Dec
Berlin	8	9	+1	12-Jan
Amsterdam	9	10	+1	29-Dec
Birmingham	10	12	+2	12-Jan

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GREATER CHINA

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Top Performing Markets, China

Source: Amadeus' Demand360® and Agency360® data as of January 12, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Shanghai	1	1	-	12-Jan
Hong Kong	2	4	+2	12-Jan
Sanya	3	5	+2	12-Jan
Guangzhou	4	6	+2	12-Jan
Macau	5	2	-3	5-Jan
Taipei	6	3	-3	5-Jan
Beijing	7	9	+2	12-Jan
Shenzhen	8	10	+2	12-Jan
Harbin	9	7	-2	22-Dec
Quanzhou	10	17	+7	12-Jan

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Top Performing Markets, Latin America

Source: Amadeus' Demand360® and Agency360® data as of January 12, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
San Jose del Cabo	1	1	-	12-Jan
San Juan	2	3	+1	12-Jan
San Jose	3	4	+1	12-Jan
Mexico City	4	7	+3	12-Jan
Playa del Carmen	5	2	-3	5-Jan
Cancun	6	5	-1	5-Jan
Panama City	7	6	-1	29-Dec
Santiago	8	9	+1	12-Jan
Bogota	9	10	+1	12-Jan
Merida	10	11	+1	22-Dec

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Top Performing Markets, Middle East and Africa

Source: Amadeus' Demand360® and Agency360® data as of January 12, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Dubai	1	1	-	12-Jan
Jeddah	2	2	-	12-Jan
Abu Dhabi	3	3	-	12-Jan
Doha	4	4	-	12-Jan
Cairo	5	6	+1	12-Jan
Muscat	6	10	+4	12-Jan
Riyadh	7	5	-2	5-Jan
Ras al Khaimah	8	9	+1	12-Jan
Lagos	9	12	+3	12-Jan
Cape Town	10	7	-3	29-Dec

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Top Performing Markets, South Pacific

Source: Amadeus' Demand360® and Agency360® data as of January 12, 2025

Market	Current Rank	Last Week	Change	4 Week Peak
Guam	1	2	+1	12-Jan
Nadi	2	3	+1	12-Jan
Sydney	3	4	+1	12-Jan
Melbourne	4	6	+2	12-Jan
Queenstown	5	7	+2	12-Jan
Tahiti	6	11	+5	12-Jan
Auckland	7	8	+1	12-Jan
Adelaide	8	16	+8	12-Jan
Bora Bora	9	5	-4	5-Jan
Christchurch	10	9	-1	5-Jan

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Top Performing Markets, United States

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Market	Current Rank	Last Week	Change	4 Week Peak
Orlando, FL	1	1	-	12-Jan
Phoenix, AZ	2	2	-	12-Jan
Miami, FL	3	3	-	22-Dec
New Orleans, LA	4	6	+2	12-Jan
Tampa, FL	5	4	-1	5-Jan
New York, NY	6	10	+4	12-Jan
Nashville, TN	7	9	+2	12-Jan
Austin, TX	8	8	-	12-Jan
Dallas, TX	9	5	-4	5-Jan
Houston, TX	10	12	+2	12-Jan

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