

A person stands on a dark, silhouetted rocky cliff. In the foreground, a large, dark cave opening frames a view of the ocean at sunset. The sky is a vibrant orange and pink, reflecting on the water. The overall mood is serene and contemplative.

# Hospitality Market Health Index

Week of March 17, 2024

**amadeus**

# Amadeus Hospitality Market Health Index

*Top Performing Markets, Globally*

*Source: Amadeus' Demand360® and Agency360® data as of March 17, 2024*

Current Rank	Global Market	Country
1	Nashville, TN	United States
2	New York, NY	United States
3	Austin, TX	United States
4	Dubai	United Arab Emirates
5	Orlando, FL	United States
6	Phoenix, AZ	United States
7	Shanghai	China
8	Miami, FL	United States
9	Indianapolis, IN	United States
10	Tampa, FL	United States

*\*Rankings determined through a proprietary scoring algorithm including occupancy, forward-looking on-the-books demand, lead time, and region performance using Amadeus Business Intelligence data, the world's only comprehensive business intelligence suite for hospitality.*

# Amadeus Hospitality Market Health Index

## Top Performing Markets, Asia

Source: Amadeus' Demand360® and Agency360® data as of March 17, 2024

Market	Current Rank	Last Week	Change	4 Week Peak
Kyoto	1	1	-	17-Mar
Denpasar-Bali	2	3	+1	17-Mar
Male	3	2	-1	10-Mar
Nagoya	4	4	-	17-Mar
Phuket	5	5	-	3-Mar
Seoul	6	6	-	17-Mar
Tokyo	7	7	-	17-Mar
Osaka	8	8	-	17-Mar
Bangkok	9	9	-	17-Mar
Delhi	10	10	-	25-Feb

\*Rankings determined through a proprietary scoring algorithm including occupancy, forward-looking on-the-books demand, lead time, and region performance using Amadeus Business Intelligence data, the world's only comprehensive business intelligence suite for hospitality.

# Amadeus Hospitality Market Health Index

## Top Performing Markets, Canada

Source: Amadeus<sup>1</sup> Demand360® and Agency360® data as of March 17, 2024

Market	Current Rank	Last Week	Change	4 Week Peak
Toronto, ON	1	1	-	17-Mar
Montreal, QC	2	2	-	17-Mar
Vancouver, BC	3	3	-	17-Mar
Ottawa, ON	4	4	-	17-Mar
Edmonton, AB	5	5	-	17-Mar
Banff, AB	6	6	-	17-Mar
Halifax, NS	7	8	+1	17-Mar
Winnipeg, MB	8	7	-1	10-Mar
Red Deer, AB	9	9	-	17-Mar
Victoria, BC	10	10	-	17-Mar

*\*Rankings determined through a proprietary scoring algorithm including occupancy, forward-looking on-the-books demand, lead time, and region performance using Amadeus Business Intelligence data, the world's only comprehensive business intelligence suite for hospitality.*

# Amadeus Hospitality Market Health Index

## Top Performing Markets, Caribbean

Source: Amadeus' Demand360® and Agency360® data as of March 17, 2024

Market	Current Rank	Last Week	Change	4 Week Peak
Aruba	1	1	-	17-Mar
Anguilla	2	2	-	17-Mar
Grand Cayman	3	3	-	17-Mar
Nassau	4	4	-	17-Mar
Nevis	5	6	+1	17-Mar
Curacao	6	5	-1	10-Mar
San Pedro	7	7	-	3-Mar
Bridgetown	8	9	+1	17-Mar
St Lucia	9	11	+2	17-Mar
St Croix Island	10	10	-	3-Mar

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# Amadeus Hospitality Market Health Index

## Top Performing Markets, Europe

Source: Amadeus' Demand360® and Agency360® data as of March 17, 2024

Market	Current Rank	Last Week	Change	4 Week Peak
London	1	1	-	17-Mar
Rome	2	2	-	17-Mar
Amsterdam	3	3	-	17-Mar
Istanbul	4	4	-	17-Mar
Dublin	5	12	+7	17-Mar
Edinburgh	6	5	-1	10-Mar
Florence	7	6	-1	10-Mar
Lisbon	8	7	-1	10-Mar
Barcelona	9	8	-1	25-Feb
Paris	10	9	-1	10-Mar

*\*Rankings determined through a proprietary scoring algorithm including occupancy, forward-looking on-the-books demand, lead time, and region performance using Amadeus Business Intelligence data, the world's only comprehensive business intelligence suite for hospitality.*



## GREATER CHINA

# Amadeus Hospitality Market Health Index

## Top Performing Markets, China

Source: Amadeus' Demand360® and Agency360® data as of March 17, 2024

Market	Current Rank	Last Week	Change	4 Week Peak
Shanghai	1	1	-	17-Mar
Beijing	2	2	-	17-Mar
Guangzhou	3	3	-	17-Mar
Macau	4	4	-	3-Mar
Taipei	5	5	-	3-Mar
Hong Kong	6	6	-	25-Feb
Chengdu	7	7	-	17-Mar
Chongqing	8	9	+1	17-Mar
Shenzhen	9	8	-1	10-Mar
Zhuhai	10	10	-	17-Mar

\*Rankings determined through a proprietary scoring algorithm including occupancy, forward-looking on-the-books demand, lead time, and region performance using Amadeus Business Intelligence data, the world's only comprehensive business intelligence suite for hospitality.

# Amadeus Hospitality Market Health Index

## Top Performing Markets, Latin America

Source: Amadeus' Demand360® and Agency360® data as of March 17, 2024

Market	Current Rank	Last Week	Change	4 Week Peak
Playa del Carmen	1	3	+2	17-Mar
San Jose del Cabo	2	1	-1	10-Mar
San Juan	3	2	-1	10-Mar
Cancun	4	4	-	17-Mar
San Jose	5	5	-	17-Mar
Mexico City	6	6	-	17-Mar
Santiago	7	8	+1	17-Mar
Panama City	8	7	-1	10-Mar
Monterrey	9	9	-	25-Feb
Guadalajara	10	10	-	25-Feb

*\*Rankings determined through a proprietary scoring algorithm including occupancy, forward-looking on-the-books demand, lead time, and region performance using Amadeus Business Intelligence data, the world's only comprehensive business intelligence suite for hospitality.*



# Amadeus Hospitality Market Health Index

## Top Performing Markets, Middle East and Africa

Source: Amadeus' Demand360® and Agency360® data as of March 17, 2024

Market	Current Rank	Last Week	Change	4 Week Peak
Dubai	1	1	-	17-Mar
Jeddah	2	2	-	17-Mar
Abu Dhabi	3	3	-	17-Mar
Doha	4	7	+3	17-Mar
Ras al Khaimah	5	4	-1	10-Mar
Cape Town	6	8	+2	17-Mar
Mauritius	7	5	-2	10-Mar
Nairobi	8	9	+1	17-Mar
Cairo	9	10	+1	17-Mar
Muscat	10	12	+2	17-Mar

\*Rankings determined through a proprietary scoring algorithm including occupancy, forward-looking on-the-books demand, lead time, and region performance using Amadeus Business Intelligence data, the world's only comprehensive business intelligence suite for hospitality.

# Amadeus Hospitality Market Health Index

## Top Performing Markets, South Pacific

Source: Amadeus' Demand360® and Agency360® data as of March 17, 2024

Market	Current Rank	Last Week	Change	4 Week Peak
Nadi	1	3	+2	17-Mar
Moorea	2	1	-1	10-Mar
Bora Bora	3	2	-1	10-Mar
Tahiti	4	4	-	17-Mar
Ile des Pins	5	5	-	17-Mar
Queenstown	6	6	-	17-Mar
Guam	7	10	+3	17-Mar
Sydney	8	7	-1	10-Mar
Noumea	9	8	-1	10-Mar
Christchurch	10	9	-1	10-Mar

*\*Rankings determined through a proprietary scoring algorithm including occupancy, forward-looking on-the-books demand, lead time, and region performance using Amadeus Business Intelligence data, the world's only comprehensive business intelligence suite for hospitality.*

# Amadeus Hospitality Market Health Index

## Top Performing Markets, United States

Source: Amadeus' Demand360® and Agency360® data as of March 17, 2024

Market	Current Rank	Last Week	Change	4 Week Peak
Nashville, TN	1	1	-	17-Mar
New York, NY	2	2	-	17-Mar
Austin, TX	3	3	-	17-Mar
Orlando, FL	4	5	+1	3-Mar
Phoenix, AZ	5	6	+1	25-Feb
Miami, FL	6	7	+1	17-Mar
Indianapolis, IN	7	10	+3	17-Mar
Tampa, FL	8	8	-	17-Mar
San Antonio, TX	9	9	-	17-Mar
Boston, MA	10	20	+10	17-Mar

*\*Rankings determined through a proprietary scoring algorithm including occupancy, forward-looking on-the-books demand, lead time, and region performance using Amadeus Business Intelligence data, the world's only comprehensive business intelligence suite for hospitality.*