Hospitality Market Health Index

Week of February 11, 2024

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Amadeus Hospitality Market Health Index
Top Performing Markets, Globally

Current Rank	Global Market	Country
1	Phoenix, AZ	United States
2	Orlando, FL	United States
3	Dubai	United Arab Emirates
4	Nashville, TN	United States
5	Austin, TX	United States
6	Dallas, TX	United States
7	New York City, NY	United States
8	New Orleans, LA	United States
9	Tampa, FL	United States
10	Miami, FL	United States

Rankings determined through a proprietary scoring algorithm including occupancy, forward-looking on-the-books demand, lead time, and region performance using Amadeus Business Intelligence data, the world's only comprehensive business intelligence suite for hospitality.

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Amadeus Hospitality Market Health Index

Top Performing Markets, Asia

Source: Amadeus' Demand360® and Agency360® data as of February 11, 2024

Market	Current Rank	Last Week	Change	4 Week Peak
Maldives	1	1	-	11-Feb
Phuket	2	2	-	11-Feb
Bali	3	3	-	11-Feb
Seoul	4	8	+4	11-Feb
Delhi	5	5	-	21-Jan
Goa	6	6	-	21-Jan
Tokyo	7	7	-	11-Feb
Bangkok	8	4	-4	4-Feb
Osaka	9	10	+1	11-Feb
Bangalore	10	11	+1	21-Jan

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Top Performing Markets, Canada

Source: Amadeus' Demand360® and Agency360® data as of February 11, 2024

Market	Current Rank	Last Week	Change	4 Week Peak
Toronto, ON	1	1	-	11-Feb
Vancouver, BC	2	2	-	11-Feb
Montreal, QC	3	4	+1	11-Feb
Banff, AB	4	0	-4	11-Feb
Winnipeg, MB	5	6	+1	11-Feb
Red Deer, AB	6	0	-6	11-Feb
Regina, SK	7	16	+9	21-Jan
Halifax/Enfield, NS	8	3	-5	4-Feb
Ottawa, ON	9	5	-4	4-Feb
Edmonton, AB	10	15	+5	21-Jan

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Amadeus Hospitality Market Health Index

Top Performing Markets, Caribbean

Source: Amadeus' Demand360® and Agency360® data as of February 11, 2024

Market	Current Rank	Last Week	Change	4 Week Peak
Oranjestad	1	1	-	11-Feb
San Juan	2	2	-	11-Feb
The Valley	3	3	-	11-Feb
Georgetown	4	4	-	11-Feb
Curacao	5	5	-	21-Jan
Bridgetown	6	9	+3	11-Feb
Nassau	7	6	-1	4-Feb
Saint Thomas	8	7	-1	4-Feb
Basseterre	9	8	-1	4-Feb
Saint Croix	10	10	-	21-Jan

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Top Performing Markets, Europe

Source: Amadeus' Demand360® and Agency360® data as of February 11, 2024

Market	Current Rank	Last Week	Change	4 Week Peak
London	1	1	-	11-Feb
Barcelona	2	2	-	11-Feb
Paris	3	3	-	11-Feb
Madrid	4	4	-	21-Jan
Amsterdam	5	12	+7	21-Jan
Berlin	6	5	-1	4-Feb
Istanbul	7	6	-1	4-Feb
Edinburgh	8	8	-	11-Feb
Lisbon	9	9	-	11-Feb
Hamburg	10	10	-	21-Jan

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Top Performing Markets, China

Market	Current Rank	Last Week	Change	4 Week Peak
Shanghai	1	2	+1	11-Feb
Hong Kong	2	1	-1	4-Feb
Beijing	3	7	+4	11-Feb
Guangzhou	4	6	+2	11-Feb
Macau	5	3	-2	28-Jan
Taipei	6	4	-2	28-Jan
Hainan Island	7	5	-2	21-Jan
Chengdu	8	10	+2	11-Feb
Shenzhen	9	9	-	11-Feb
Chongqing	10	12	+2	11-Feb

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GREATER CHINA

Amadeus Hospitality Market Health Index

Top Performing Markets, Latin America

Source: Amadeus' Demand360® and Agency360® data as of February 11, 2024

Market	Current Rank	Last Week	Change	4 Week Peak
Los Cabos	1	2	+1	11-Feb
San Jose	2	1	-1	4-Feb
Playa Del Carmen	3	3	-	11-Feb
Cancun	4	5	+1	11-Feb
Mexico City	5	4	-1	4-Feb
Panama City	6	6	-	11-Feb
Merida	7	7	-	11-Feb
Guadalajara	8	12	+4	11-Feb
Monterrey	9	8	-1	4-Feb
Buenos Aires	10	9	-1	4-Feb

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Amadeus Hospitality Market Health Index

Top Performing Markets, Middle East and Africa

Source: Amadeus' Demand360® and Agency360® data as of February 11, 2024

Market	Current Rank	Last Week	Change	4 Week Peak
Dubai	1	1	-	11-Feb
Jeddah	2	3	+1	11-Feb
Doha	3	2	-1	4-Feb
Abu Dhabi	4	4	-	11-Feb
Madinah	5	5	-	11-Feb
Ras Al Khaimah	6	7	+1	11-Feb
Riyadh	7	6	-1	21-Jan
Cape Town	8	11	+3	11-Feb
Plaisance	9	12	+3	11-Feb
Lagos	10	8	-2	4-Feb

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Top Performing Markets, South Pacific

Source: Amadeus' Demand360® and Agency360® data as of February 11, 2024

Market	Current Rank	Last Week	Change	4 Week Peak
Bora Bora	1	3	+2	11-Feb
Nadi	2	1	-1	4-Feb
Papeete	3	2	-1	4-Feb
Ile Des Pins	4	4	-	11-Feb
Queenstow	5	5	-	11-Feb
Guam	6	6	-	21-Jan
Sydney	7	7	-	21-Jan
Moorea	8	8	-	11-Feb
Christchurch	9	9	-	21-Jan
Melbourne	10	11	+1	11-Feb

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Top Performing Markets, United States

Market	Current Rank	Last Week	Change	4 Week Peak
Phoenix, AZ	1	2	+1	11-Feb
Orlando, FL	2	1	-1	4-Feb
Nashville, TN	3	3	-	11-Feb
Austin, TX	4	9	+5	11-Feb
Dallas, TX	5	4	-1	4-Feb
New York, NY	6	10	+4	11-Feb
New Orleans, LA	7	5	-2	4-Feb
Tampa, FL	8	6	-2	21-Jan
Miami, FL	9	7	-2	21-Jan
San Antonio, TX	10	8	-2	4-Feb

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